

Funding JJSES Activities using the NBPB and the Juvenile Probation Services Grant

David Evrard
Assistant Chief
Allegheny County JPO

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Presentation Overview

- ▶ Funding Principals
- ▶ Funding Sources
- ▶ Funding of Purchased Services
- ▶ Non-Placement Expenses
- ▶ Placement Expenses
- ▶ Funding of Operating Expenses
- ▶ Impact of Needs Based Plan and Budget

Funding Basics

- ▶ Services are funded with a combination of Federal, State and Local Dollars
 - 100% of all CYS (average about 80 – 20 mix)
 - 100% of all JPO **Purchased Services**
- ▶ JPO Operational Expenses are 100 % County Tax Dollars *except Grants*

Funding

- ▶ Money is allocated to the county from various sources.
- ▶ As services are provided the county draws down the allocations to pay for the services.
- ▶ Funding sources pay for a percent of the cost of specific services.

Allocation

- ▶ Federal and State Funds are Allocated to the county .
 - Amount of Money Set Aside or Assigned to us.
 - May Only Be Applied to Allowable Costs.
 - May Only Be Applied Toward Eligible Clients.
 - Requires Appropriate Matching Funds.

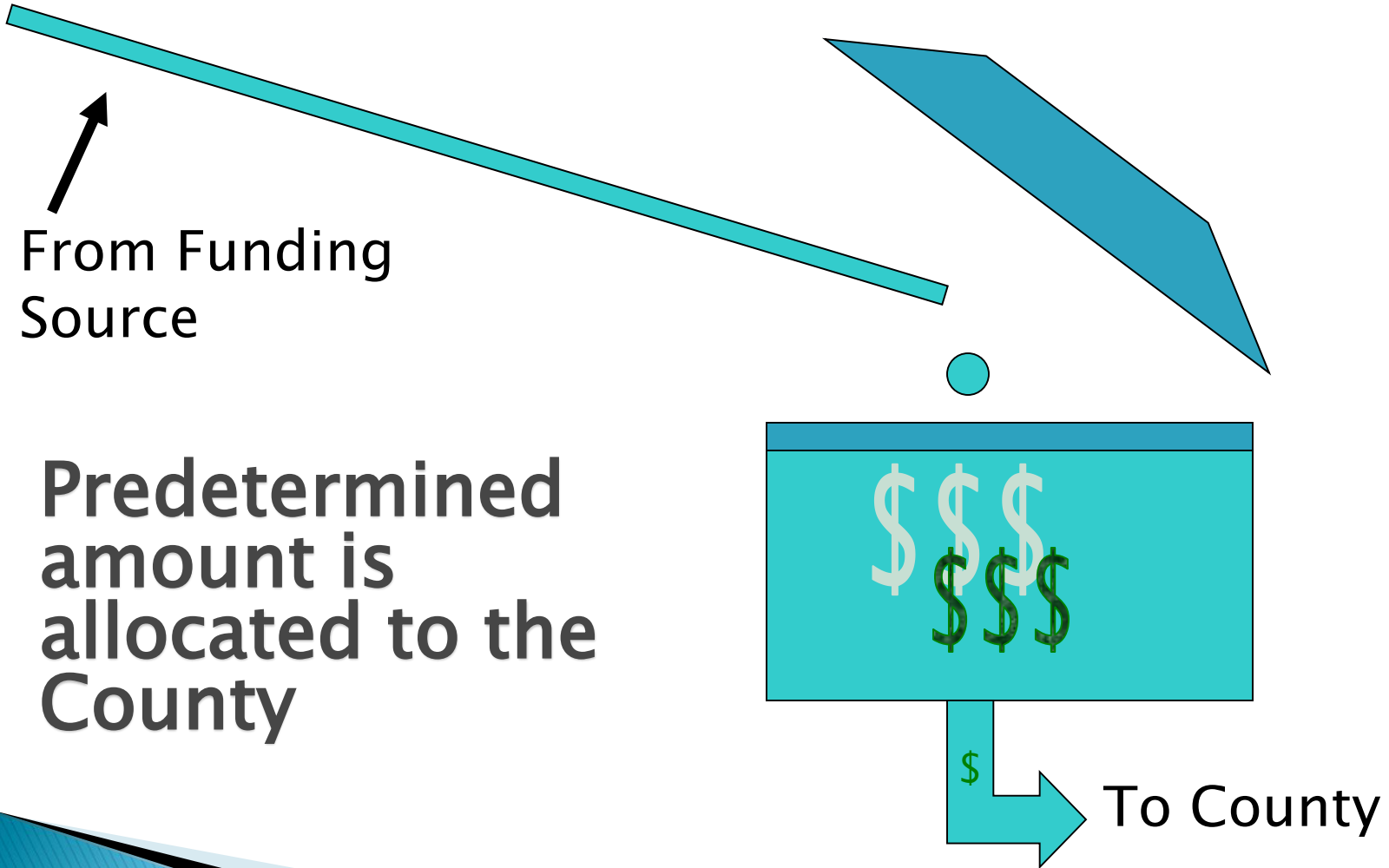
Matching Funds

- ▶ Funding sources pay for a portion or percentage of eligible expenses. However, payment is usually made after the expense has been incurred and the matching funds have been applied.
- ▶ Allocated funds which have not been drawn down by the end of the fiscal period cannot be carried to the next year.

Capped / Uncapped Funding

- ▶ Capped Funding
 - ▶ The allocation is the maximum amount of funding the county will receive regardless of eligible expenses.
- ▶ Uncapped Funding
 - ▶ The allocation is the anticipated amount of funding the county will draw down but the funding will be increased if the county has eligible expenses because the funds are an Entitlement.

Capped Funding



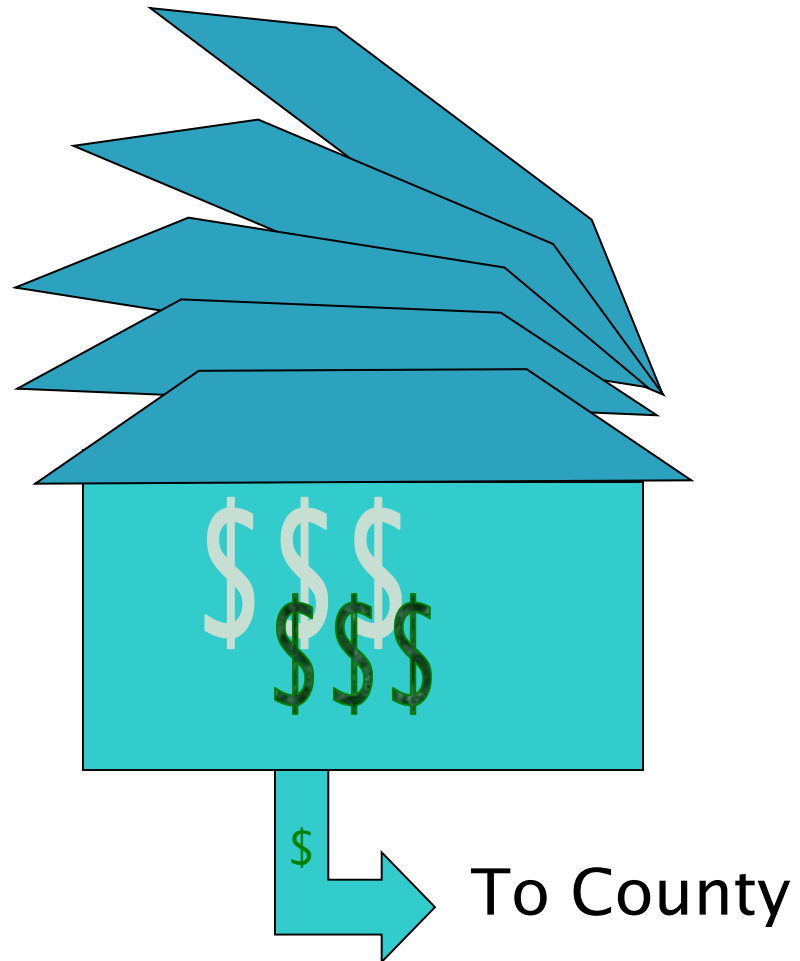
From Funding Source

Predetermined amount is allocated to the County

To County

Capped Funding

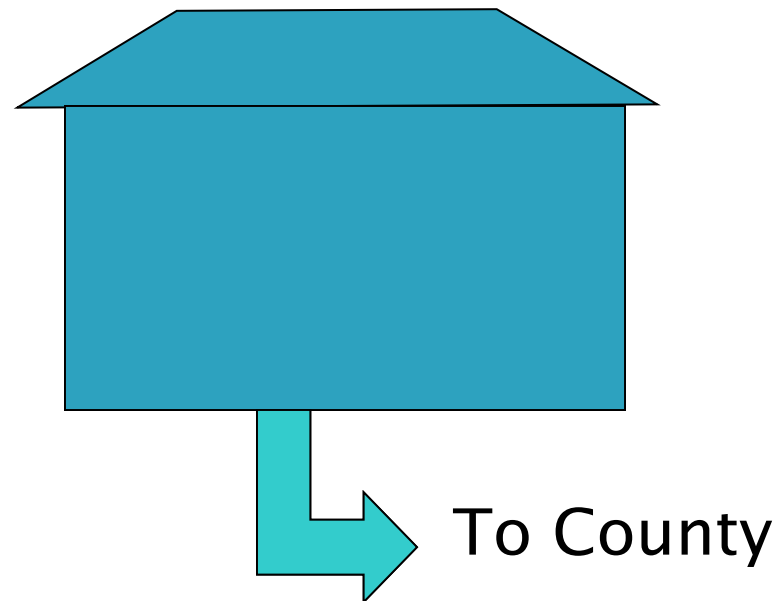
Once allocation is made no additional funds are supplied.



Capped Funding

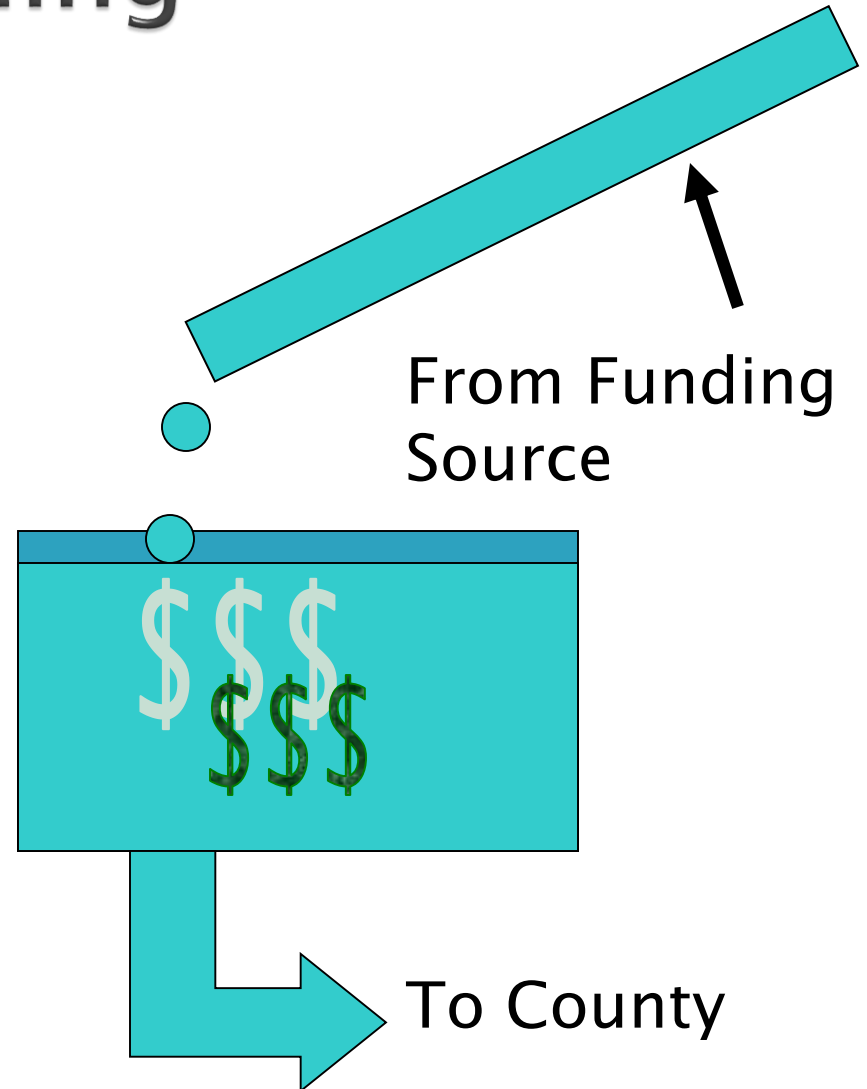
State Act 148 Funding Issue

When the Act 148 funds are depleted and there are additional Act 148 eligible expenses, the county is in “Overmatch”.



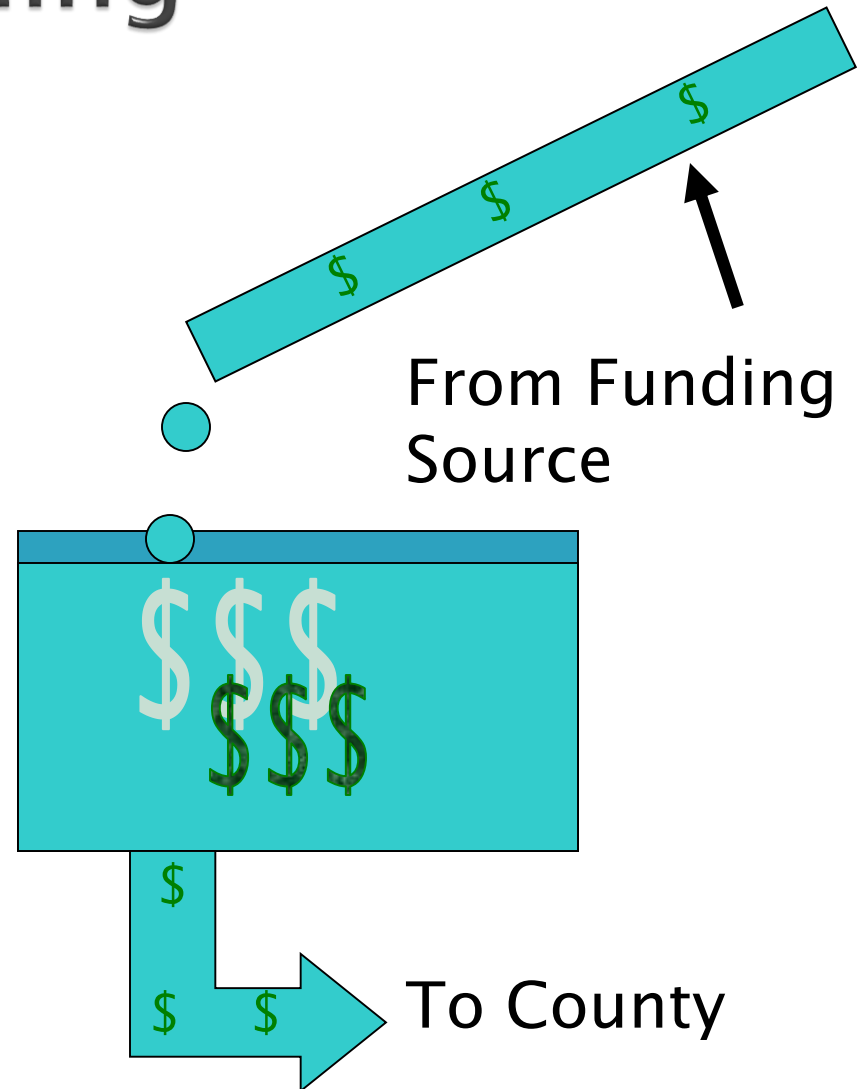
Uncapped Funding

Allocated amount
is assigned to the
County.



Uncapped Funding

As the county draws down the funds additional funds are made available by the funder.



Funding Sources

- ▶ Private
- ▶ Federal
- ▶ State
- ▶ County

Funding Sources

▶ Private

- Foundations
- Donations
- Child Specific Income
 - Child Support
 - Social Security (SS)
 - Supplemental Security Income (SSI)

Note: Private funds must be applied before federal or state funds are used. They cannot be used as match money.

Funding Sources

▶ Federal

- ▶ Title IV–E (Uncapped) { JPO & CYF }
 - ▶ Reimbursement goes up to 75%
- ▶ Temporary Assistance to Needy Families (TANF) (Capped) {CYF Usually}
 - Reimbursement @ 100%
- Title IV–B (Capped) {CYF Only}
 - Grant Fund to be applied toward Adoption and Client Services.
- Title XX (Capped) {CYF Only}
 - Grant Fund applied toward Client Services

Funding Sources

- **State**
 - **Act 148 (Capped)**
 - Reimbursement ranges from 50% to 100%
 - **Promising Practice (Capped)**
 - Reimbursement @ 90%
 - Maximum two years funding
 - **Special Grants (Capped)**
 - May require County Match Funds

Funding Sources

▶ County

- Tax Dollars
 - Used as match money
 - Pays all overmatch
 - Pays all unallowables

Categories of Expenses

- ▶ **Non Placement**
 - Primary Prevention
 - In-Home
- ▶ **Placement**
 - Emergency Placement
 - Shelter
 - Detention
- ▶ **Community Based**
 - Foster Care/ Kinship Care/Group Home/SIL/Alternative
- ▶ **Institutional**
 - Residential
 - Secure and Non-Secure
 - Private and State
- ▶ **Operating**

Non Placement Services

State Act 148 Funding

- ▶ There are no family eligible requirements for Act 148 Reimbursement.
- ▶ All eligible family based / non-placement services are reimbursed at 80%.
 - ▶ Includes both Prevention and In-Home Services
- ▶ Non-Placement Providers are not required to be licensed for Act 148 reimbursement.

Placement Services

Federal Title IV–E Funding

IV–E Funding (Placement Assistance) may only be applied to allowable costs for eligible and reimbursable clients.

▶ Allowable Costs:

- Allowable costs are calculated between OCYF and the provider. They do not include therapeutic treatment or recreational expenses.
- Fully Licensed / Approved Facility
- Can not be used to fund “Secure” Placement

Placement Services

Federal Title IV-E Funding

Continued

▶ Eligibility

- Determined on a case by case basis **one time per Removal Event (*Placement Episode*) using the CY-61.**
- Legal Custody by Court Order at time of first removal or Voluntary Placement Agreement. (JPO cases must be Shared Case Management/Responsibility)
 - Contrary to the Welfare / Best Interests
 - Reasonable Efforts
- Removal has occurred

Placement Services

Federal Title IV–E Funding

Continued

▶ Eligibility

- **AFDC Relatedness.** The county submits to DHS / CAO, information regarding eligibility. If the child or their family was AFDC eligible during the eligibility month then the child meets IV–E financial eligibility.
 - **Citizenship /Residency**
 - **Age / School Requirement** (Child can age out of eligibility)
 - **Deprivation**
 - **Financial Need: Income/Assets** based on 1996 standards
 - **Living with Specified Relative** within previous six months

Placement Services

Federal Title IV–E Funding

Continued

► Reimbursability

- Determined at least yearly **applied monthly (CY61 B)**
- Affects Placement Reimbursement
- Requirements:
 - Child continues to be IV–E Eligible (i.e. age or legal status)
 - Deprivation continues to exist in removal home
 - Child meets income and resources limit
 - SSI Benefits Issue
 - Child resides in IV–E Reimbursable Placement
 - Judicial Determination every 6 months
 - Reasonable Efforts to Finalize Permanency Plan (REPP)

Placement Services

State Act 148 Funding

- ▶ Act 148 percent of reimbursement is based on level of restrictiveness or emergency placement.
 - 90% for the first 30 days of an emergency placement regardless of the level of restrictiveness unless secure detention
 - 80% for all community based programs
 - Group Homes; Foster/Kinship Care; SIL; Alternative
 - 60% for non– community based / residential programs
 - 50% for secure detention

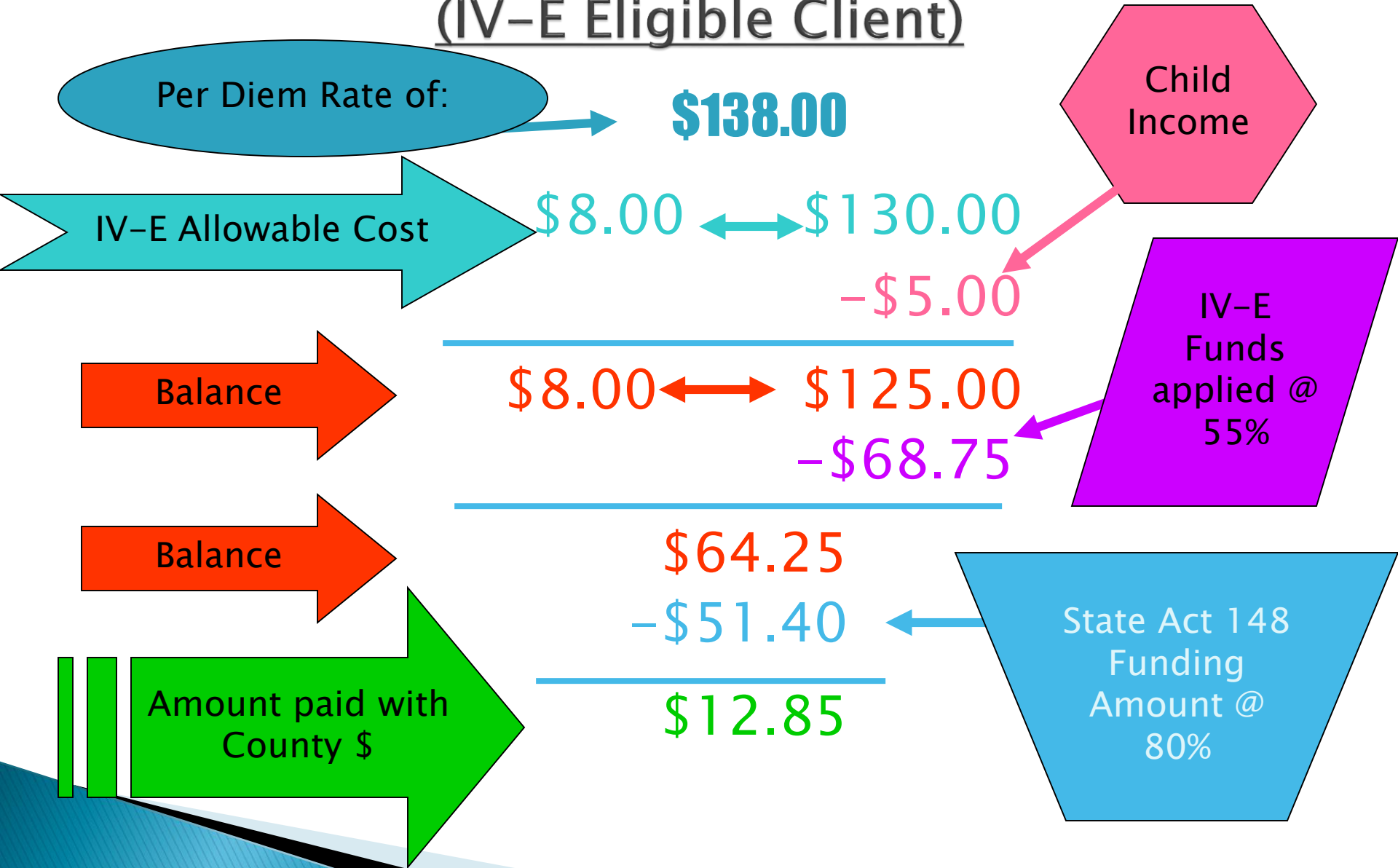
Placement Services

State Act 148 Funding

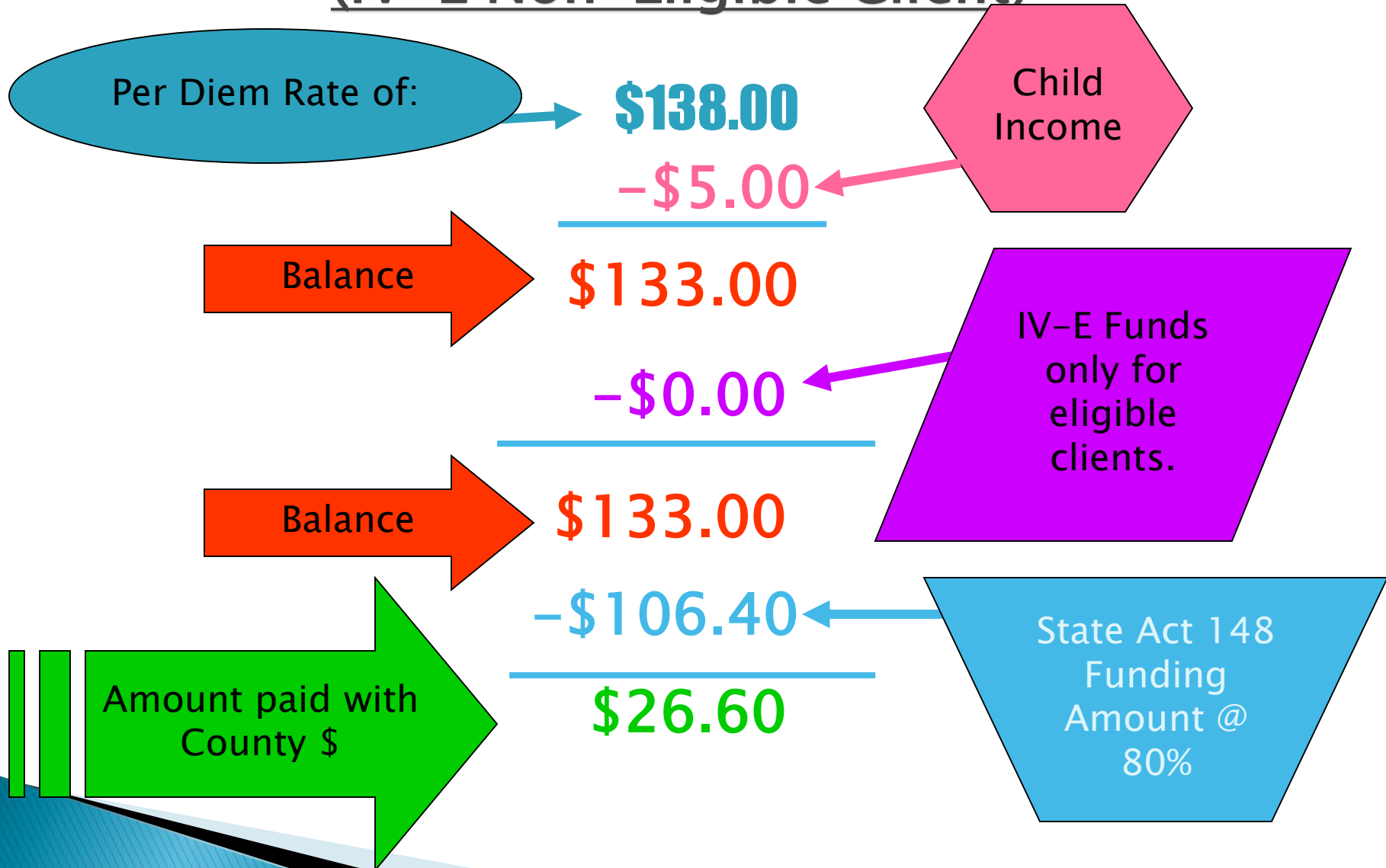
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- ▶ OCYF determines who is a “Community Based Service”
- ▶ No eligibility forms required for Act 148 Reimbursement
- ▶ All licensed providers are reimbursable.
 - Placements may be made both within and outside Pennsylvania (Interstate Compact)
 - If a child is placed into a non-licensed facility, no federal or state funds may be used for reimbursement of those expenses
 - If a facility has a provisional license, no IV-E Funds may be used but Act 148 funds may be used

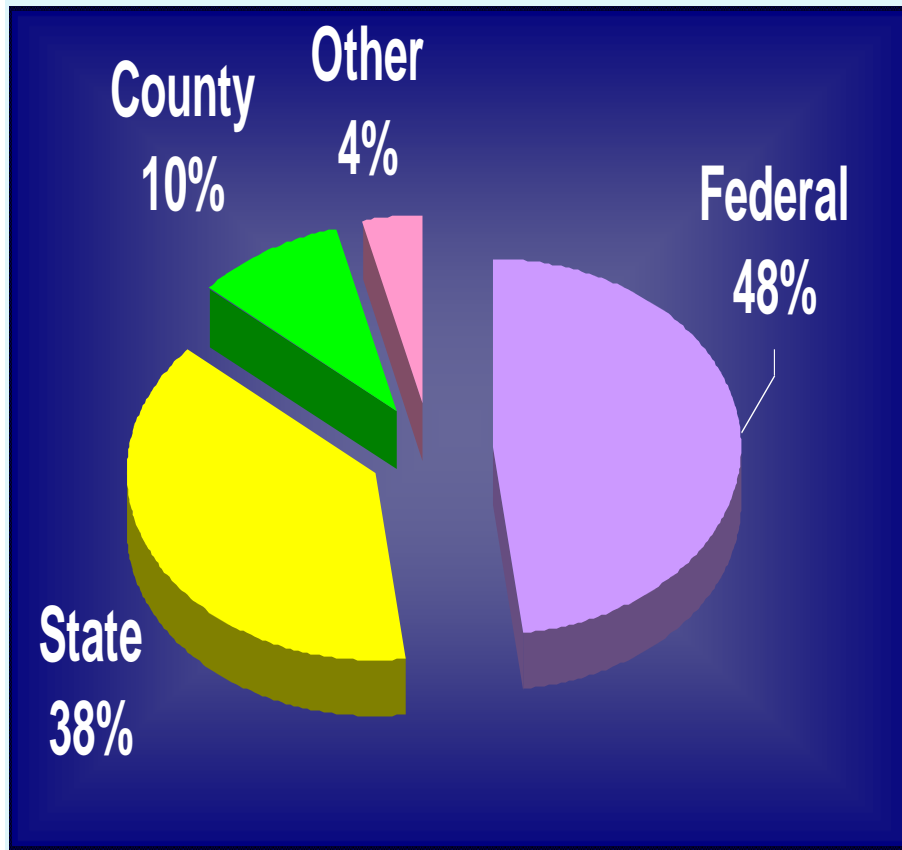
Community Based Placement (IV-E Eligible Client)



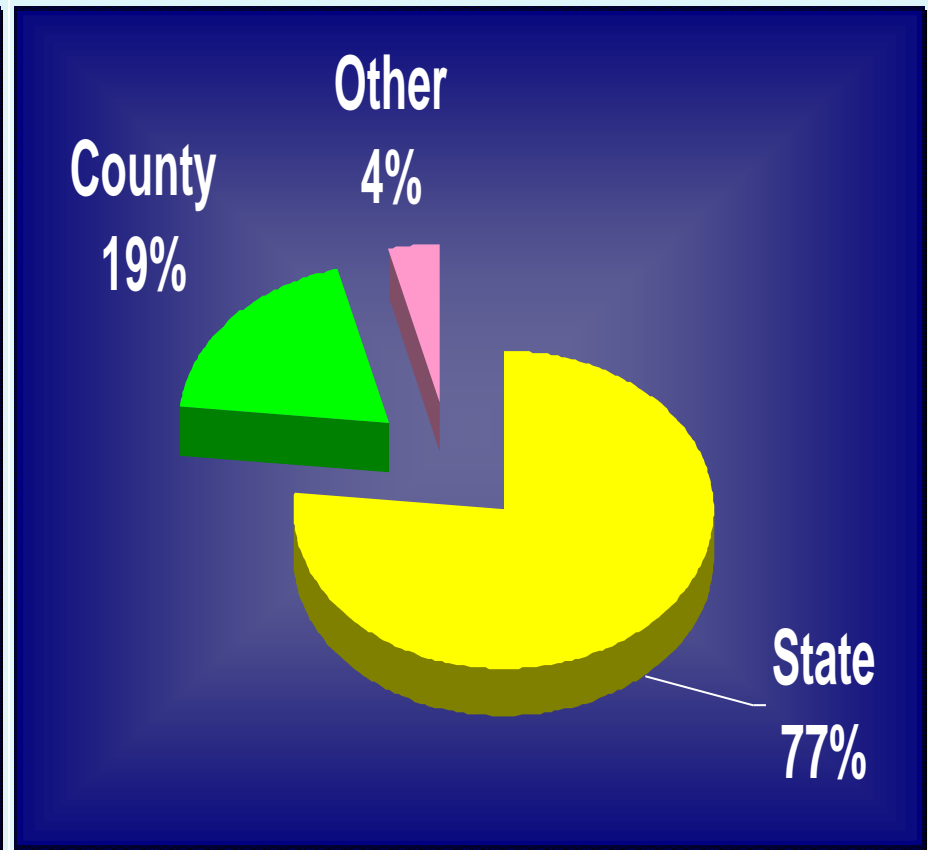
Community Based Placement (IV-E Non-Eligible Client)



Community Based Placement Services



IV-E Eligible



IV-E Non-Eligible

Medical Assistance

- ▶ Primary Medical Coverage stops being the responsibility of the parents whenever the County/Court assumes placement responsibility of the child.
- ▶ County must arrange for coverage in
 - Detention/Shelter
 - Regular Placement
- ▶ State assumes medical coverage in
 - State Placement
- ▶ Utilization of CY 60 with CAO

Title IV–E Block Grant

- ▶ Only used by some counties
- ▶ Locked Title IV–E revenue to the county
- ▶ Funds are Block Granted so reimbursement is not the source of revenue
- ▶ All requirements for determination still remain

Title IV-E Admin Claim

- ▶ Amount of reimbursement determined by :
 - Random Moment Time Study (RMTS)
 - Penetration Rate
- ▶ Pays for “Operations Costs” even though it is referred to as an “Admin Claim”
- ▶ IV-E reimbursement for Admin Claim is based on 50% and reduced by RMTS and Penetration Rate

IV-E Random Moment Studies

- ▶ Used to determine the percent of time direct service staff spend providing IV-E eligible / approved services
- ▶ The information is used to calculate a federal IV-E reimbursement rate for operating expenses
 - The information is gathered at the county but the state determines the rate with their formula
 - It is a State-Wide Calculation

IV-E Penetration Rate

- ▶ Calculated by determining the percentage of out of home days of care provided where the youth in placement was IV-E Reimbursable.
 - *It is not measured against Eligibility*

Act 148 – Review

- ▶ Reimburses County after Federal claim
- ▶ Reimbursement based on type of service
 - 60% – Administrative expenses
 - 80% – All other costs except adoption
 - **90%** – Promising Practice (for 2 years)
 - 100% – Adoption services
- ▶ Does not ever pay for JPO Operating

Needs Based Plan and Budget

- ▶ NBPB
- ▶ Vehicle to access new and continued Act 148 funds
- ▶ Joint County Plan for CYS **AND** JPO
- ▶ State Fiscal Year runs July 1st thru June 30th
- ▶ Plans are submitted each August
- ▶ Two Parts of Plan
 - Implementation Plan for current year
 - Request for 12 months out

Process

Needs Based Plan and Budget Timeline

August 2014							April 2015		July 2015	August 2015						April 2016		July 2016	August 2016
Submit 14-15 implimentation							Get Certified 14-15												
Submit 15-16 Request							Get Tentative 15-16		Begin Spending 15-16	Submit 15-16 Implimentation					Get Certified 15-16				
										Submit 16-17 Request					Get Tenative 16-17		Begin Spending 16-17	Submit 16-17 Implimentation	
																			Submit 17-18 Request

Needs Based

- ▶ What you spent in the current year is your base for next year
- ▶ If you spend more than you were approved you are in OVERMATCH (not good)
- ▶ If you spend less, you have less next year
- ▶ **Anything above base must be requested, justified and approved**



Plan and Budget

- ▶ **Plan** (*Word Document*)
 - Narrative describing your county, your numbers, your trends...
- ▶ **Budget** (*Excel File*)
 - Financial projections based on your data
- ▶ **The Ask** (*Access Database*)
 - Additional Funds Justification
- ▶ **Get Involved**
 - Don't let CYS control everything
 - Create your own projections

Needs Based Plan and Budget

- ▶ This past August you asked for what you wanted beginning July 2018
- ▶ You had to request any funding above your base
 - Describe it
 - Justify it
 - Additional Units/Youth
 - Projection of Costs
 - Classify it
 - Maintain Existing
 - Increase Utilization
 - Enhancement
 - New (*only 6 months funding*)
 - Grant Pick-Up
 - Annualization

The Ask

- ▶ Be aware of the give and take aspects when you write your justifications
 - OCYF may give you what you requested but determine you should have cost savings somewhere else
 - Explain if cost savings are not related to expenses funded with Act 148 money

Participate

- ▶ It is a **JOINT** Plan – Give Input
- ▶ Chief and Judge must sign
- ▶ Participate in Public Hearing
- ▶ Attend all meetings with OCYF
- ▶ Justify everything good or bad
- ▶ JPO is now permitted to submit our own Executive Summary.
 - I encourage every county to write a summary highlighting the JPO work, especially as it relates to JJSES and BARJ

Providers Role

Providers have a very important role in the process!!!

Remember the timing of the NBPB submission and have conversations **early** regarding:

- ▶ New innovative programs
- ▶ Enhancements to current programs
- ▶ Financial impact to JPO

Juvenile Probation Services Grant

- ▶ Allocation made by JCJC
- ▶ Appropriation was increased by \$2.5 million in FY 2013–2014
- ▶ Every county gets at least \$5,000
- ▶ Fiscal year is July 1 – June 30
- ▶ County must show they are working to implement JJSES
- ▶ One specific use of funds is:
 - “Implementation and sustainability of the JJSES”

Juvenile Probation Services Grant

Continued

- ▶ Initiated as the Specialized Probation Services (SPS) grant which only funded salaries
- ▶ Not complicated
 - EBP Implementation Survey
 - Budget from previous year
 - Budget for next year
 - Report on previous year plan
 - Plan for next year
- ▶ JCJC wants you to get the money and will assist you

Contact Information

- ▶ David Evrard – Allegheny County JPO
 - (412) 350-0225
 - David.Evrard@alleghenycourts.us
 - <https://www.linkedin.com/in/davidevrard>

